

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS

In Compute North Holdings, Inc. and CN Mining  
Re: LLC  
Debtor

Case No.: 22-90273

Chapter: 11

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**NOTICE OF FILING OF OFFICIAL TRANSCRIPT**

An official transcript has been filed in this case and it may contain information protected under the E-Government Act of 2002, and Fed. R. Bank. P. 9037.

Transcripts will be electronically available on PACER to the public 90 days after their filing with the court. To comply with privacy requirements of Fed. R. Bank. P. 9037, the parties must ensure that certain protected information is redacted from transcripts prior to their availability on PACER.

If redaction is necessary, the parties must file a statement of redaction listing the items to be redacted, citing the transcript's docket number, the item's location by page and line, and including only the following portions of the protected information. This statement must be filed within 21 days of the transcript being filed. A suggested form for the statement of redaction is available at <http://www.txs.uscourts.gov>.

- the last four digits of the social security number or taxpayer identification number;
- the year of the individual's birth;
- the minor's initials;
- the last four digits of the financial account number; and
- the city and state of the home address.

Any additional redaction requires a separate motion and Court approval.

A party may review the transcript at the Clerk's Office public terminals or purchase it by following the instruction on our website at <http://www.txs.uscourts.gov> or by calling (713) 250-5500 . A party is only responsible for reviewing the:

- opening and closing statements made on the party's behalf;
- statements of the party;
- testimony of any witness called by the party; and
- any other portion of the transcript as ordered by the court.

Redaction is your responsibility. The Clerk, court reporter, or transcriber will not review this transcript for compliance.

Nathan Ochsner  
Clerk of Court

United States Bankruptcy Court  
Southern District of Texas

In re:  
Compute North Holdings, Inc.  
CN Mining LLC  
Debtors

Case No. 22-90273-mi  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Oct 26, 2022

User: ADIuser  
Form ID: ncttran

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The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 28, 2022:**

Recip ID	Recipient Name and Address
db	+ CN Atoka LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Big Spring LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Colorado Bend LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Corpus Christi LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Developments LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Equipment LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN King Mountain LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Minden LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Mining LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ CN Pledgor LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North Member LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North NC08 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North NY09 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North SD, LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North TX06 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North TX10 LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
db	+ Compute North Texas LLC, 7575 Corporate Way, Eden Prairie, MN 55344-2022
aty	+ G Frank Nason, IV, 6000 Lake Forrest Drive, N.W. Suite 435, Atlanta, GA 30328-3896
cr	+ Atlas Technology Group LLC, c/o John Cornwell, Munsch Hardt, 700 Milam Suite 800, Houston, TX 77002-2835
cr	+ Compass Mining, Inc., 111 Congress Ave., Suite 500, Austin, TX 78701, UNITED STATES 78701-4076
intp	+ DeWitt LLP, 901 Marquette Avenue, 2100 AT&T Tower, Minneapolis, MN 55402
cr	+ GEM Mining 1, LLC, c/o A.J. Webb, Esq., Frost Brown Todd LLC, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257
cr	+ Horizon Entertainment Inc, 4660 Beechnut, Suite 200, Houston, Tx 77096, UNITED STATES 77096-1805
cr	+ Howard County Tax Office, at al, Perdue, Brandon, Fielder, Collins & Mott, c/o Laura J. Monroe, PO Box 817, Lubbock, TX 79408-0817
intp	+ Mayer LLP, Houston, 2900 North Loop West, Suite 500, Houston, TX 77092-8826
intp	+ McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
cr	+ Miller & Associates Consulting Engineers, 1111 Central Ave, PO Box 306, PO Box 306, Kearney, NE 68848 UNITED STATES 68848-0306
intp	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan LLP, 711 Louisiana, Suite 500, Houston, TX 77002-2721
cr	+ RK Mission Critical LLC, 17450 E. 32nd Place, Aurora, CO 80011-3330
cr	+ Sphere 3D, c/o Pryor Cashman LLP, 7 Times Square, New York, NY 10036-6569

TOTAL: 32

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
intp		Alder BTC Holdings, LLC

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intp	Alder Opportunity, LP
intp	Alder SPV I, LLC
cr	Axle Logistics, LLC
cr	Bootstrap Energy LLC
intp	CN Borrower LLC
intp	CN Wolf Hollow LLC
cr	Colorado Bend II Power, LLC
intp	Compute North NE05 LLC
cr	Constellation Energy Generation, LLC f/k/a Exelon
cr	Constellation NewEnergy, Inc.
op	Epiq Corporate Restructuring, LLC
cr	Foundry Digital LLC
cr	Freudenberg Filtration Technologies, L.P.
cr	Generate Lending, LLC
op	Jefferies LLC
cr	MP2 Energy Texas LLC d/b/a Shell Energy Solutions
intp	Marathon Digital Holdings, Inc.
cr	Marathon Digital Holdings, Inc.
cr	Marathon Digital Holdings, Inc.
cr	Mercuria Energy America, LLC
crcm	Official Committee of Unsecured Creditors of Compu
cr	Rohit Shirole
cr	Sunbelt Solomon Services, LLC
cr	TZ Capital Holdings LLC
cr	Wolf Hollow II Power, LLC

TOTAL: 26 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 28, 2022

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 26, 2022 at the address(es) listed below:**

<b>Name</b>	<b>Email Address</b>
A.J. Webb	on behalf of Creditor GEM Mining 1 LLC awebb@fbtlaw.com
Abhilash Raval	on behalf of Creditor Foundry Digital LLC araval@milbank.com
Alfredo R Perez	on behalf of Creditor Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Andrew Christian Papa	on behalf of Creditor Wolf Hollow II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation Energy Generation LLC f/k/a Exelon Generation Company LLC apapa@mcguirewoods.com

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Andrew Christian Papa	on behalf of Creditor Colorado Bend II Power LLC apapa@mcguirewoods.com
Andrew Christian Papa	on behalf of Creditor Constellation NewEnergy Inc. apapa@mcguirewoods.com
Brandon Renken	on behalf of Creditor Sunbelt Solomon Services LLC brenken@mayerbrown.com, sswihart@mayerbrown.com;HoustonDocket@mayerbrown.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Compute North Holdings Inc., et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com
Craig E Power	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinoslaw.com mbartlett@cokinoslaw.com;eolson@cokinoslaw.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder Opportunity LP lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder SPV I LLC lboydston@polsinelli.com
Elizabeth Nicolle Boydston	on behalf of Interested Party Alder BTC Holdings LLC lboydston@polsinelli.com
G. Frank Nason, IV	on behalf of Creditor Marathon Digital Holdings Inc. fnason@lcnlaw.com
Gregory Donald Ellis	on behalf of Interested Party Marathon Digital Holdings Inc. emiller@lcnlaw.com
Gregory Donald Ellis	on behalf of Creditor Marathon Digital Holdings Inc. emiller@lcnlaw.com
J Michael Sutherland	on behalf of Creditor Rohit Shirole msutherland@ccsb.com lsparks@ccsb.com
Jake Gordon	on behalf of Creditor Freudenberg Filtration Technologies L.P. jgordon@bodmanlaw.com
James Tillman Grogan, III	on behalf of Debtor CN Mining LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Atoka LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North TX06 LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Corpus Christi LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North TX10 LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North Holdings Inc. jamesgrogan@paulhastings.com, cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Pledgor LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN King Mountain LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Equipment LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North SD LLC jamesgrogan@paulhastings.com, cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Minden LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North NC08 LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North NY09 LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com

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James Tillman Grogan, III	on behalf of Debtor CN Big Spring LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North Member LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Colorado Bend LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor Compute North Texas LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
James Tillman Grogan, III	on behalf of Debtor CN Developments LLC jamesgrogan@paulhastings.com cypress.ph@paulhastings.com
Jana Smith Whitworth	on behalf of U.S. Trustee US Trustee jana.whitworth@usdoj.gov
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov
John Willard	on behalf of Creditor Compass Mining Inc. jwillard@atllp.com
John David Cornwell	on behalf of Creditor Atlas Technology Group LLC jcornwell@munsch.com hvalentine@munsch.com
Joseph William Buoni	on behalf of Creditor Generate Lending LLC josephbuoni@HuntonAK.com, jhornback@huntonak.com
Kevin M. Capuzzi	on behalf of Creditor Axle Logistics LLC kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com
Laura J Monroe	on behalf of Creditor Howard County Tax Office at al lmbkr@pbfc.com, kroberson@ecf.inforuptcy.com
Lori Ann Hood	on behalf of Interested Party DeWitt LLP lhood@mayerllp.com wdaniels@mayerllp.com
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Maegan Quejada	on behalf of Other Prof. Jefferies LLC mquejada@sidley.com txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com
Maria Mulrooney Bartlett	on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinoslaw.com
Mark Adam Castillo	on behalf of Creditor Bootstrap Energy LLC markcastillo@ccsb.com
Matthew Lee Brod	on behalf of Creditor Mercuria Energy America LLC mbrod@milbank.com, adebold@milbank.com
Matthew Scott Okin	on behalf of Interested Party CN Wolf Hollow LLC mokin@okinadams.com bmoore@okinadams.com
Matthew Scott Okin	on behalf of Interested Party Compute North NE05 LLC mokin@okinadams.com bmoore@okinadams.com
Matthew Scott Okin	on behalf of Interested Party CN Borrower LLC mokin@okinadams.com bmoore@okinadams.com
Matthew W Silverman	on behalf of Creditor Sphere 3D msilverman@pryorcashman.com
Patricia Baron Tomasco	on behalf of Interested Party Quinn Emanuel Urquhart & Sullivan LLP pattytomasco@quinnemanuel.com, barbarahowell@quinnemanuel.com;cristinagreen@quinnemanuel.com
Patrick M Haines	on behalf of Creditor RK Mission Critical LLC pmh@bhgrlaw.com
Philip M. Guffy	on behalf of Creditor Generate Lending LLC pguffy@huntonak.com
Ralph McDowell	on behalf of Creditor Freudenberg Filtration Technologies L.P. rmcdowell@bodmanlaw.com
Stephen Matthew Pezanosky	on behalf of Creditor TZ Capital Holdings LLC stephen.pezanosky@haynesboone.com kim.morzak@haynesboone.com

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T. Josh Judd

on behalf of Creditor Sphere 3D jjudd@andrewsmyers.com sray@andrewsmyers.com

Tzvi Finman

on behalf of Creditor Horizon Entertainment Inc tfinman@finmanlawfirm.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 62